



Act in September ... Smile in April

What does September have to do with April? Everything! By having us work with you on tax planning now, we might be able to help you reduce your 2025 tax liability on your April tax returns. And wouldn't that be a wonderful thing? We'll put our experience and powerful planning tools to work for you. We'll review your current financial situation and seek out strategic options aimed at putting you in a better tax position. By starting in September, we'll be able to implement any changes you'd like to make in time to positively affect your tax liabilities before the end of 2025. We'd love to give you something to smile about on April 15.

The best way to reduce April Anxiety is with some September Smarts! We strongly encourage you to contact your Thiesen Dueker advisor for 2025 tax planning, today.

Thiesen Dueker Foundation's Fresno State Tailgates

Football season is in full swing, and the Thiesen Dueker Foundation's Fresno State tailgates have quickly become a favorite fall tradition. Each game brings together clients, family, and friends to share food, community, and plenty of Bulldog pride. With our 'Dogs sitting at 3-1 so far this season, it's always a special way to celebrate in true Fresno State spirit.



ROSEVILLE SUNSET DINNER CRUISE

We had a wonderful evening on the water during our Sunset River Cruise in Sacramento. Clients and friends enjoyed appetizers, wine, and good company while taking in a beautiful summer sunset.



THIESEN DUEKER FOUNDATION'S 17TH ANNUAL CHARITY GOLF TOURNAMENT

We were proud to sponsor this year's event on June 12th at Sunnyside Country Club, where nearly 200 golfers came together to support local nonprofits including Care Fresno, Make-A-Wish, Fresno PAL, and the Fresno Mission.

One lucky golfer made a hole-in-one, winning an Infiniti QX50 and a brand-new set of golf clubs!

Thank you to everyone who contributed.

Your support continues to make a meaningful difference in our community.



JOIN US AT OUR NEXT TD TIMES' SEMINAR SERIES

September 24th | 5:30 - 7:00pm

(Zoom or in-person)

BUSINESS AFTER HOURS

FRESNO, CALIFORNIA

36°50'16.9"N
119°46'48.0"W

SOCIAL SECURITY: TIMING IS THE KEY

UNDERSTANDING THE RULES, STRATEGIES, & OPPORTUNITIES IN SOCIAL SECURITY WITH GUEST SPEAKER JAMES MACLEOD, EATON VANCE

September 24, 2025

5:30 - 7:00PM

465 E Fir Ave Suite 105
Fresno, CA 93720

EDUCATIONAL SEMINAR HIGHLIGHTS

- Coordinating Social Security with your retirement income plan
- Claiming decisions: Should you file early or wait
- Spouse/divorced spouse & survivor benefit strategies

PLEASE RSVP

Joanne Armenta
joanne@thiesendueker.com
(559) 448-8190

DINNER WILL BE PROVIDED. SEATING IS LIMITED.

THE ADVISORS OF THIESEN DUEKER MODERN WEALTH MANAGEMENT ARE REGISTERED REPRESENTATIVES WITH AND SECURITIES OFFERED THROUGH LPL FINANCIAL, MEMBER FINRASIPC. JAMES MACLEOD, EATON VANCE, AND THEIR SERVICES ARE NOT AFFILIATED WITH LPL FINANCIAL AND THIESEN DUEKER MODERN WEALTH MANAGEMENT.

[Click here to view the flyer!](#)

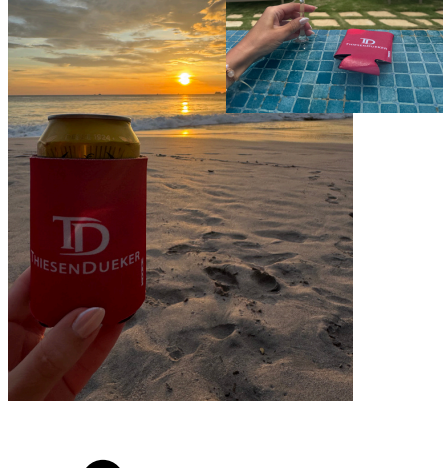


TEAM TRAVELS WITH TD GEAR

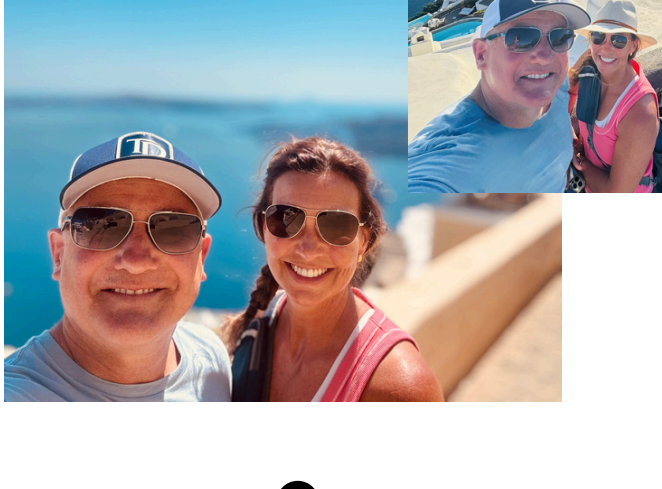
This summer, our team members took Thiesen Dueker on the road, capturing photos of their adventures while sporting TD gear.



PLAYA DE COCO, COASTA RICA



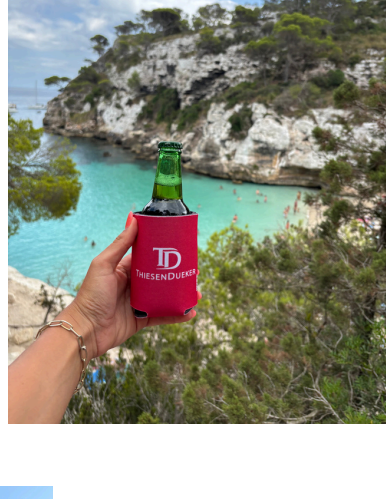
SANTORINI, GREECE



LAKE COMO, ITALY



MENORCA, SPAIN



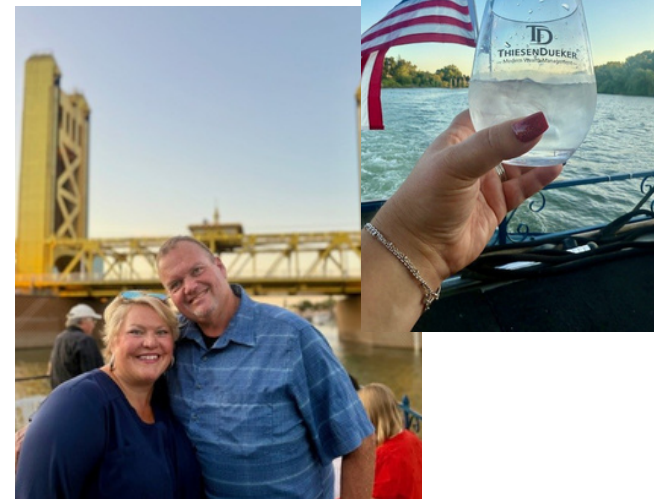
TUSCANY, ITALY



ZERMATT, SWITZERLAND



SACRAMENTO RIVER



SAN FRANCISCO



SANTA CRUZ



DISNEYLAND PARIS



PORTO, PORTUGAL



AMALFI COAST, ITALY



PLYMOUTH, CA



DOLOMITES, ITALY



BOLOGNA, ITALY

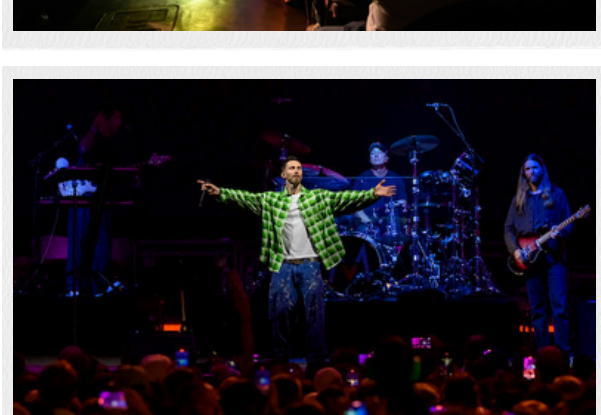
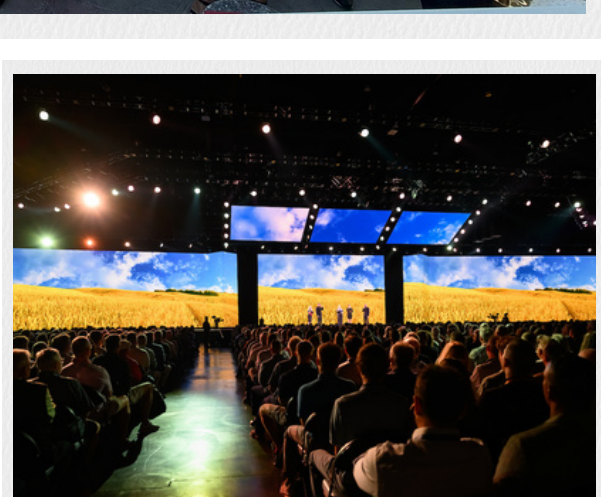


SHAVER LAKE, CA



LPL FOCUS CONFERENCE 2025

Several of our advisors and team members attended LPL's annual Focus Conference in San Diego this August. It was an incredible few days of learning, networking, and exploring new innovations in our industry. The highlight was spending quality time together outside the office, strengthening connections and sharing laughs. Our team came back recharged and inspired with new ideas to better serve our clients.



PUMPKIN CHILI

Prep Time: 10 minutes
Cook Time: 60 minutes
Servings: 8-10

Ingredients

- 2 tbsp olive oil
- 1 small yellow onion, diced
- 1 jalapeno, seeded and diced
- 1 green pepper, chopped
- 3 cloves garlic, minced
- 1 lb ground turkey
- 1; 15oz can pumpkin puree
- 1 can black beans, drained and rinsed
- 1 can kidney beans, drained and rinsed
- 1; 14 oz can diced tomatoes
- 1; 6 oz can tomato paste
- 3 cups chicken broth

Seasonings

- 2 tbsp chili powder
- 2 tsp cumin
- 1 tsp smoked paprika
- 2 tsp pumpkin pie spice
- 3 cloves garlic, minced
- 2 tsp salt
- 1 tsp pepper
- Pinch of cayenne (optional)

Instructions

Stovetop or Instapot options
Please click on the link to see both instructions:
<https://www.erinliveswhole.com/easy-pumpkin-chili-instant-pot-and-stove-top/#tasty-recipes-5860>



THIENSDUEKER

— Modern Wealth Management —

Contact your Thiesen Dueker team today

Contact

The financial consultants Thiesen Dueker are registered representative with, and Securities and Advisory services offered through LPL Financial, a Registered Investment Advisor, Member FINRASIPC.